

Overview on the Economic Situation of the European Plastics and Rubber Machinery Industry in 2011

Member Associations



- Austria - FMMI Fachverband Maschinen- und Metallwaren Industrie



- France – SYMACAP



- Germany - VDMA, FV Kunststoff- und Gummimaschinen



- Italy - ASSOCOMAPLAST



- Luxembourg - FEDIL - Fédération des Industriels Luxembourgeois



- Spain - IMAPC Asoc. Espanola d. Constructores de Maquinaria para Plasticos y Caucho



- Switzerland - SWISSMEM



- Turkey - PAGDER



- United Kingdom - BPF - The British Plastics Federation



What EUROMAP Stands for (2010)

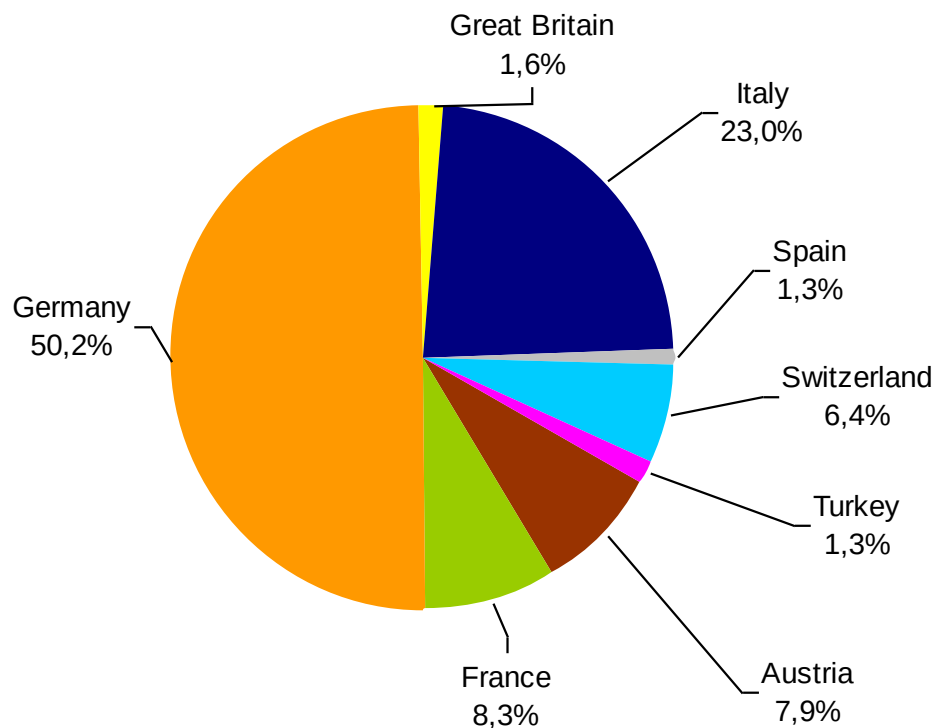
	Number of companies	Work Force Total
Core Machinery	992	52,605

	Million Euro	Change over previous year %
Production	9,779	27.3
Export	7,032	23.9



**EUROMAP Production
2010:
9,779 mill. Euro**

Production Share within EUROMAP 2010



* Based on production core machinery
partly based on estimates

EUROMAP's Role in the Global Production Development (Based on Values)

Year	Production total (mill. Euro)	Shares in total (%)					
		EUROMAP	China	Germany	Italy	USA	Japan
2006	19,983	50.4	13.5	24.4	12.2	9.1	8.7
2007	21,257	51.8	15.9	24.7	12.7	7.8	7.0
2008	21,985	50.0	19.0	25.3	11.9	7.2	6.0
2009	16,903	45.4	23.5	22.6	12.1	6.5	4.1
2010	23,347*	41.9	29.3	21.0	9.6	5.4	5.4

Source: VDMA / National Statistical Offices

EUROMAP stands for 9 countries – incl. Germany and Italy

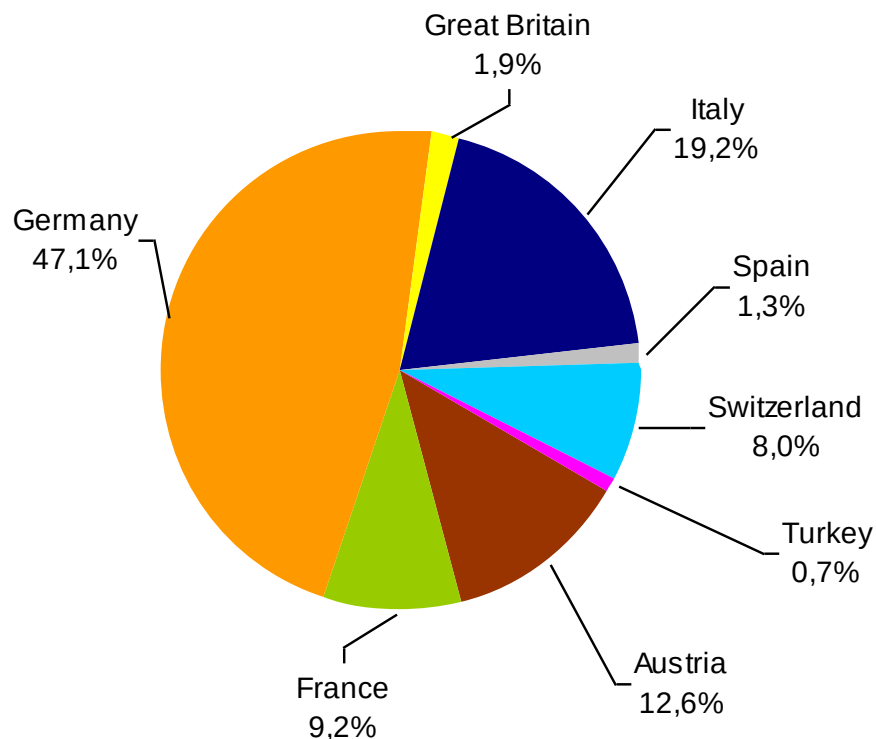
Core Machinery

*Estimate



**EUROMAP Export
2010:
7,032 mill. Euro**

Exports Shares within EUROMAP 2010



* Based on exports of core machinery

EUROMAP's Role in the Global Export Development (Based on Values)

Year	Export total (mill. Euro)	Shares in total (%)					
		EUROMAP	Germany	Japan	China	Italy	USA
2006	14,341	55.1	25.0	12.9	5.8	10.7	7.0
2007	15,260	57.2	25.0	10.9	6.9	12.3	6.5
2008	15,037	56.9	26.5	11.2	8.6	11.7	5.9
2009	10,706	53.0	24.6	10.8	9.1	11.3	7.5
2010	14,003*	50.2	23.7	13.1	10.6	9.6	6.7

Source: VDMA / National Statistical Offices

EUROMAP stands for 9 countries – incl. Germany and Italy

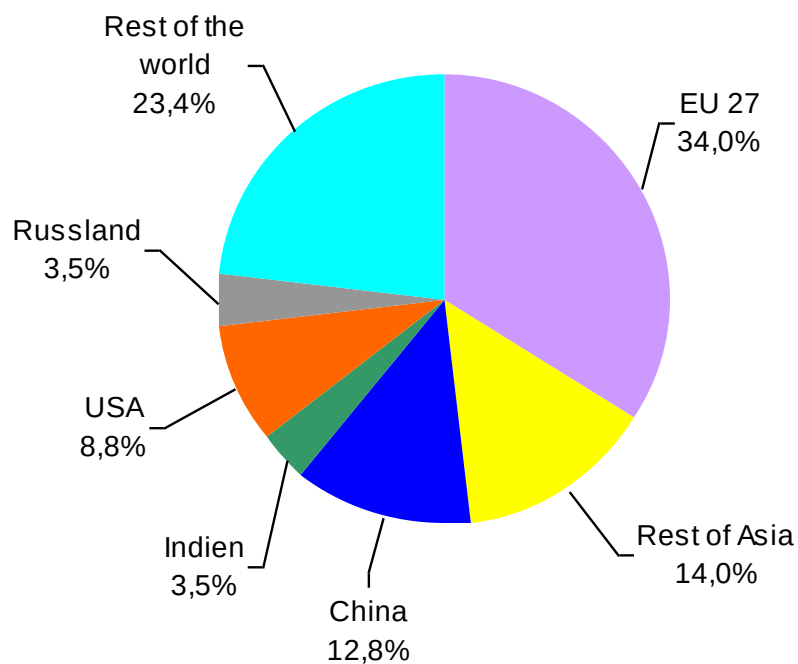
Core Machinery

*Estimate



**EUROMAP 2010:
7,032 mill. Euro**

EUROMAP Exports* to Major Destinations 2010

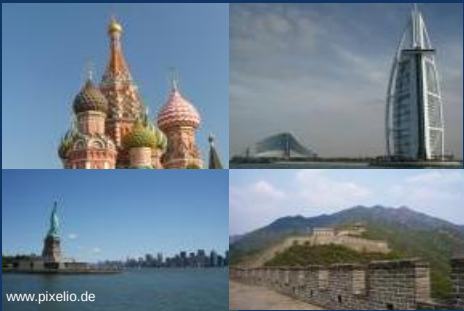


Source: National Statistical Office

* 48 Countries

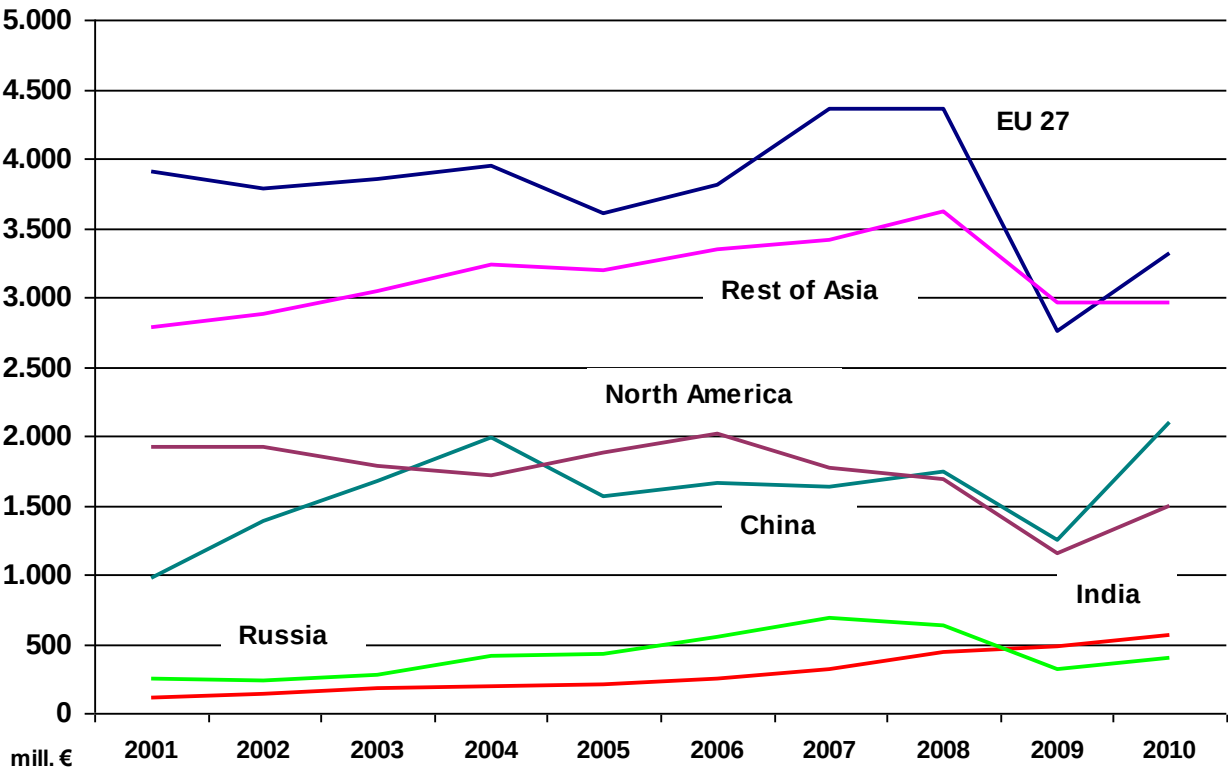
* Austrian and Turkey Exports incomplete

www.euromap.org



Global Export 2010:
14,003 mill. Euro

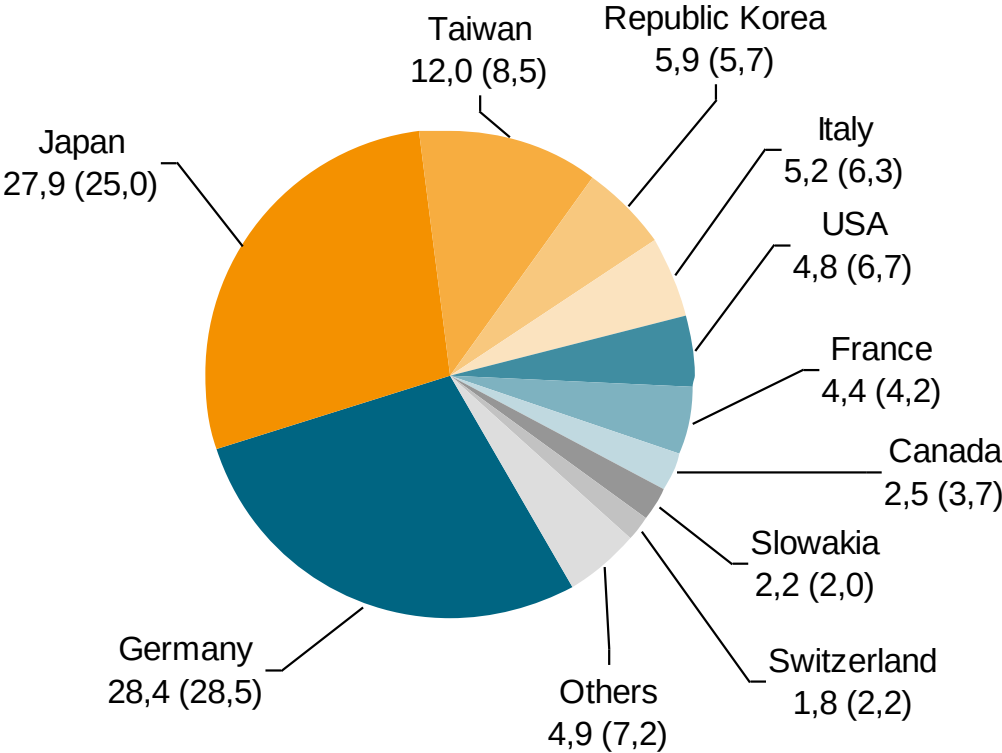
Global Exports* to Major Destinations



Source: National Statistical Office

* 48 Countries

World Exports of Plastics and Rubber Machinery to China 2010 (2009)

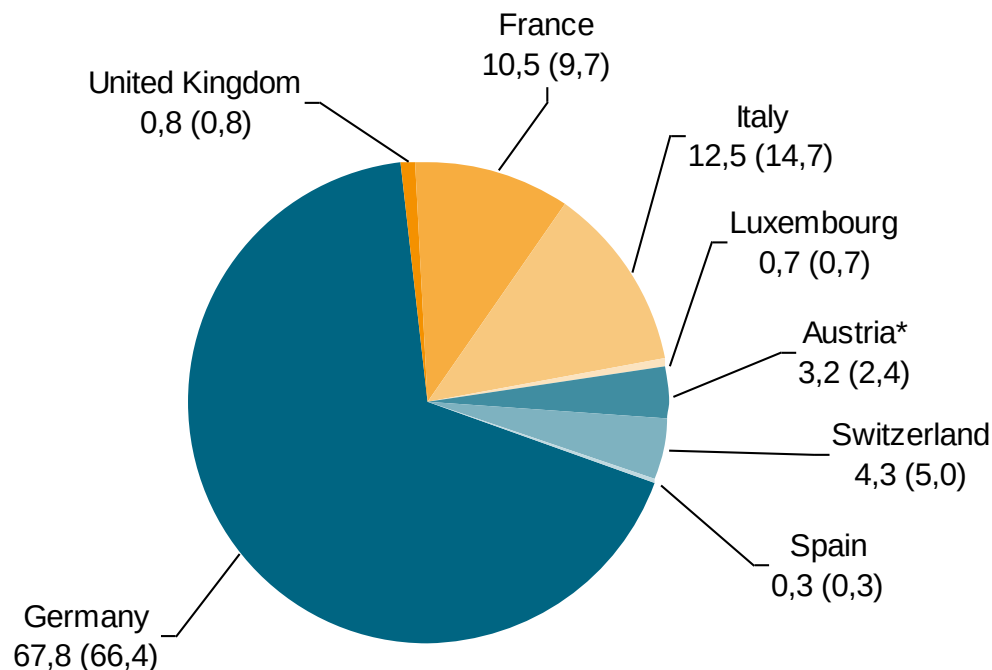


Shares in %

Core Machinery

Source: National Statistical Office / VDMA

EUROMAP Exports of Plastics and Rubber Machinery to China 2010 (2009)

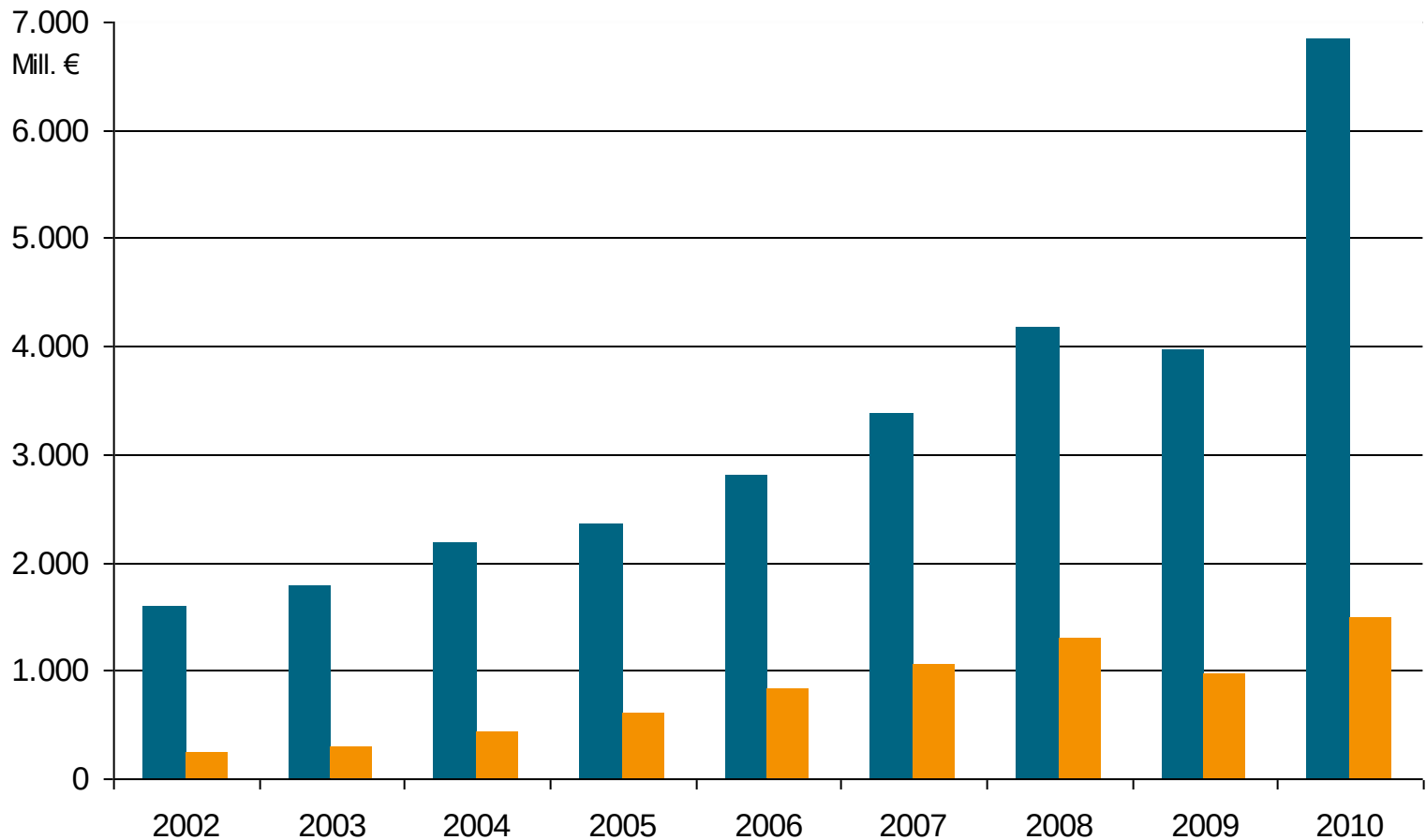


Shares in %

* Austrian Exports incomplete

Source: National Statistical Office / VDMA

Production and Exports of Plastics and Rubber Machinery China





Outlook 2011

- Overall production growth: > 10 %
- Production volume: 10,800 mill. Euro

Trends 2012

- New order income to fall back
- Sales stable, partly based on favourable order backlog

Core Machinery

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Thank you
for
your attention